

The ETF Store, Inc.

ABOUT US

We are a fee-based, independent registered investment advisor (RIA) providing clients with low cost, diversified portfolios comprised primarily of exchange traded funds (ETFs). As a fiduciary, your best interests always come first.

OUR MISSION

To provide individuals and institutions intelligent, practical investment solutions that will help meet their financial goals. Our strategies are designed to minimize investment costs, reduce taxes, manage investment risk, and take advantage of opportunities as they arise in our increasingly complex global economy.

OUR SERVICES

Portfolio Management

- » Individual Retirement Accounts
 - 401(k) Rollovers
 - Traditional IRAs
 - Roth IRAs
 - SEP IRAs
 - SIMPLE IRAs
- » Taxable Accounts
 - Individual
 - Joint Tenants
- » Trusts
- » 529s
- » Custodial Accounts
- » Corporate Accounts
- » Individually Directed Accounts

Retirement Plan Management

- » 401(k)s
- » 403(b)s
- » Profit Sharing
- » Individual 401(k)s

THE ETF STORE ADVANTAGE

ETF Experts

It is our belief ETFs offer a superior way to invest. We utilize a proprietary screening methodology which seeks to identify the best ETFs for your portfolio. We also have access to the managers who create ETFs, which is invaluable in gaining a deep understanding of each ETF we consider owning.

No Conflicts

As an independent investment advisor, we have a fiduciary obligation to put your interests above our own. Our fees are based on a small percentage of assets; we never receive commissions or mutual fund 12b-1 fees on investments we recommend.

Investment Discipline

Our investment strategies are executed in a disciplined and consistent manner. We help you remove emotion from the investing equation and work tirelessly to ensure you are on the right path towards meeting your financial goals.

Asset Allocation with a Global Focus

We take a global approach to asset allocation and seek to offer the best risk-adjusted returns for your situation. Our unique investment strategies allocate assets among a wide range of investments, including domestic, international and emerging market equities, fixed income securities, real estate, commodities, precious metals and cash.

Experience

Our portfolios are managed by seasoned and respected professionals. These professionals have experienced the ups and downs of many market cycles, and work diligently as a team to identify new opportunities.

A Passion to Exceed Expectations

With our clients at our center, we provide a service-focused experience where an innovative approach, transparency, and value converge to create one of the most unique organizations in the financial advisory business.

CONTACT US

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